

Infrastructural Investments as a Key Factor to Increase Operational Efficiency





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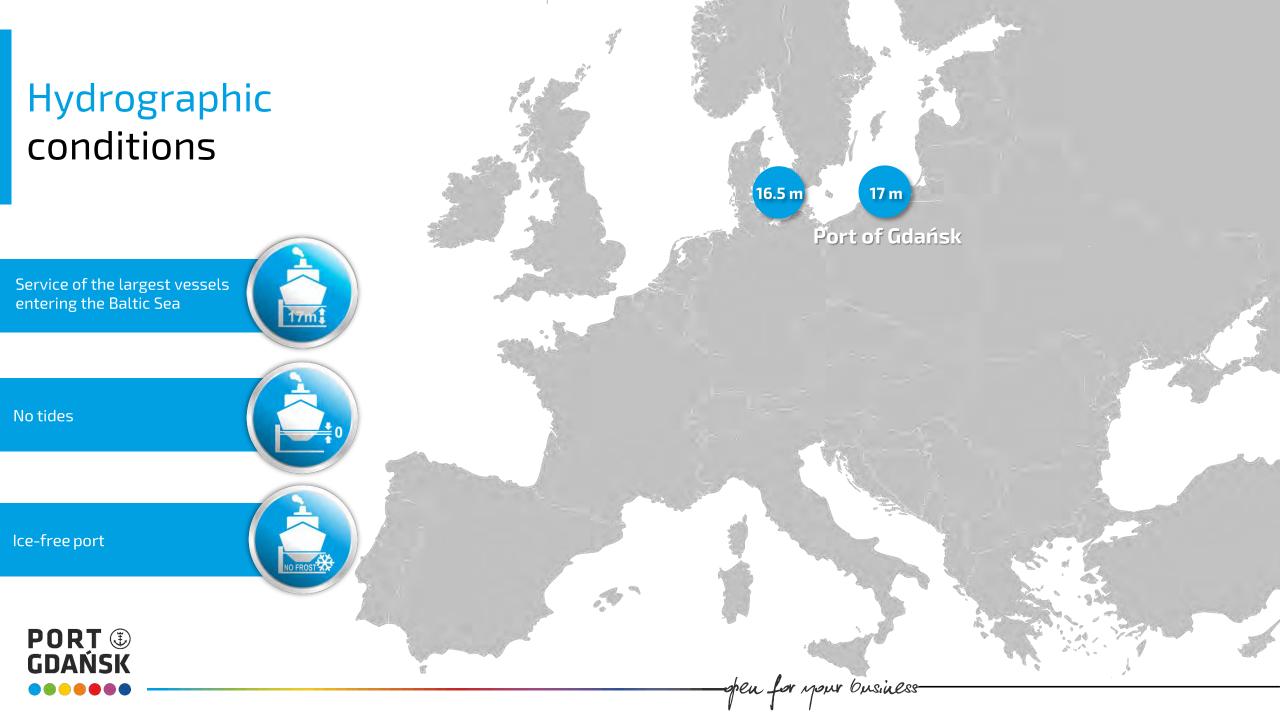




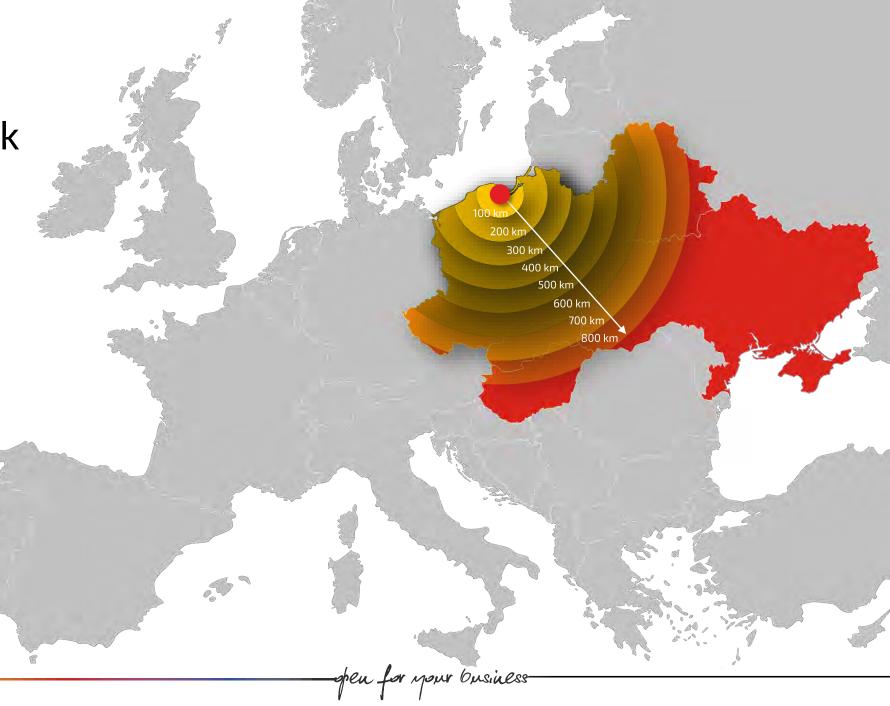
Facts about the Port of Gdańsk

- Poland's largest sea port
- In 2017 r. Port of Gdańsk handled 40.6 million tonnes (Polish maritime record)
- 46.5% share in the Polish maritime market
- Ranked 4th among the largest ports on the Baltic Sea
- Ranked 2nd on the Baltic Sea in terms of the number of containers handled

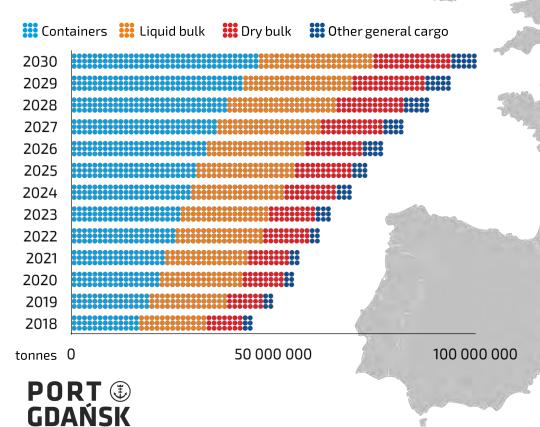




Hinterland of the Port of Gdańsk 100 MILLION **CONSUMERS** PORT (I) GDAŃSK



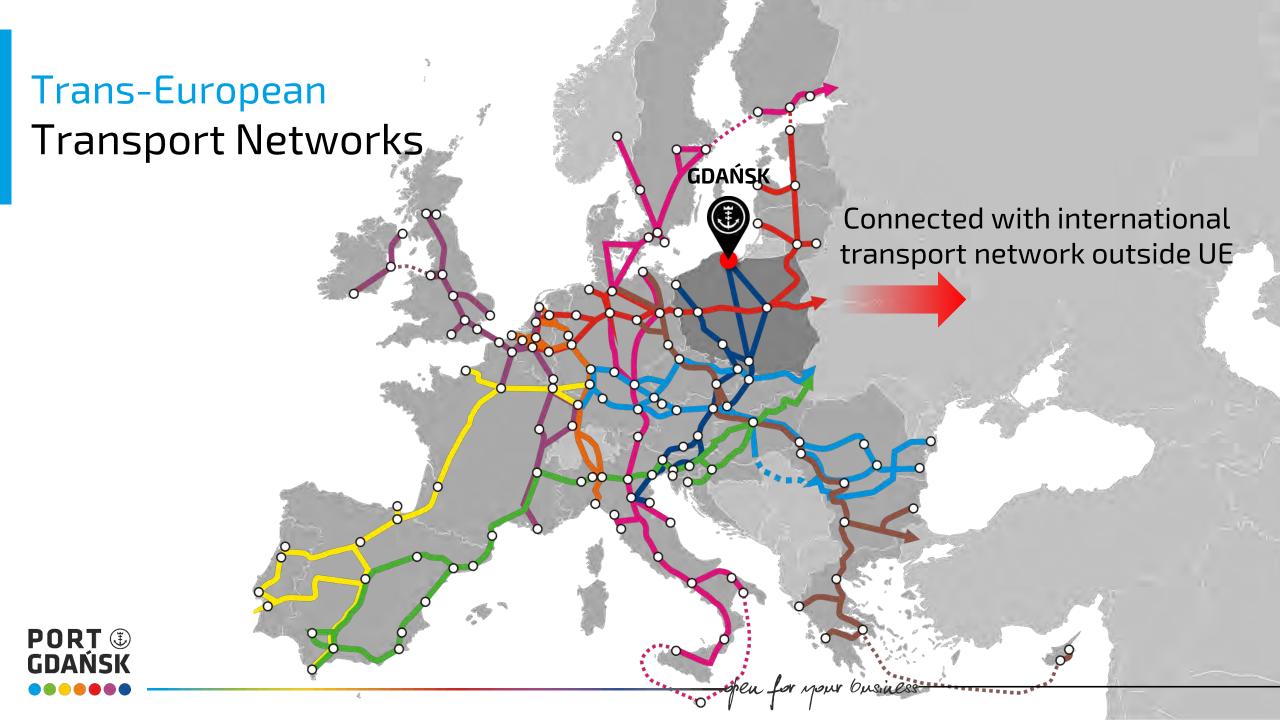
Forecast for the Port of Gdańsk and its hinterland



GDP+48%

Port of Gdańsk

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Plan for the construction of expressways and highways until 2023

Total value of investments: ca. EUR 19 billion

Total length:

2018 2023 3,446 km 6,941 km



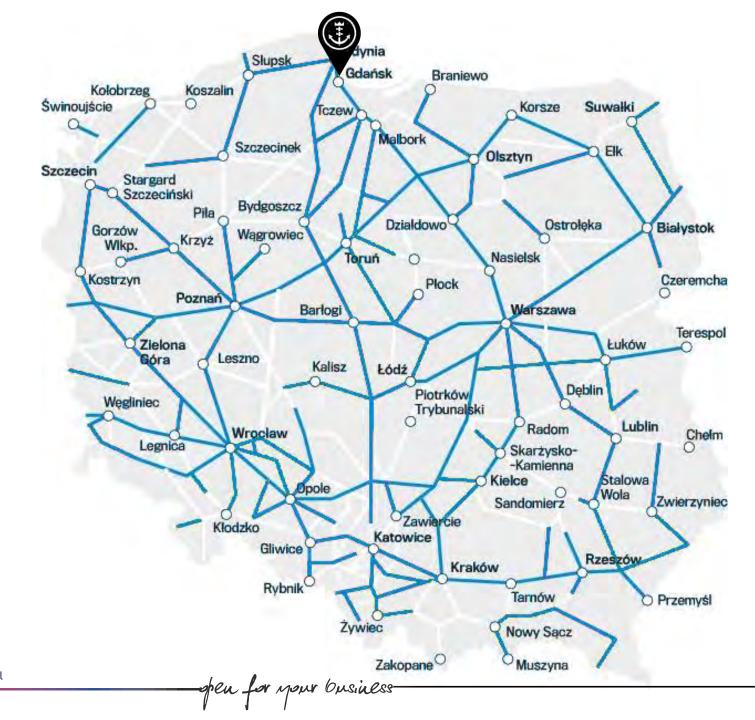


National Railway Program until 2023

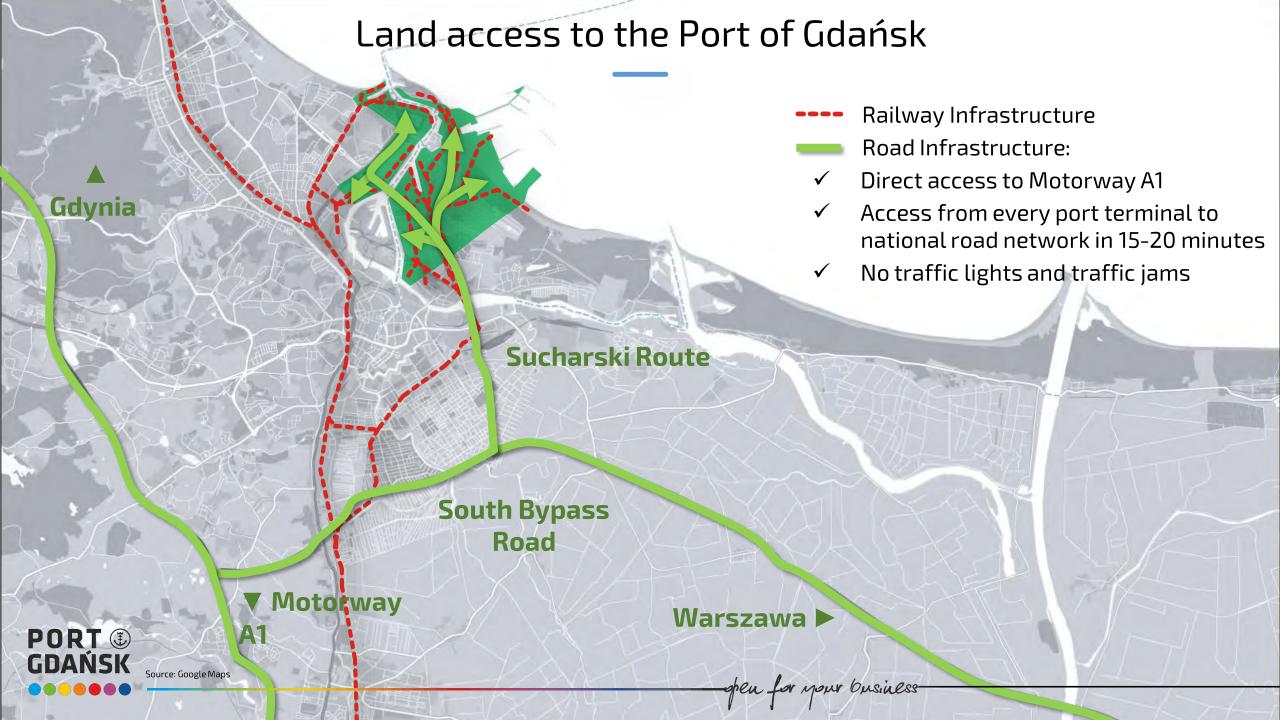
Total value of investments: ca. EUR 15.5 billion

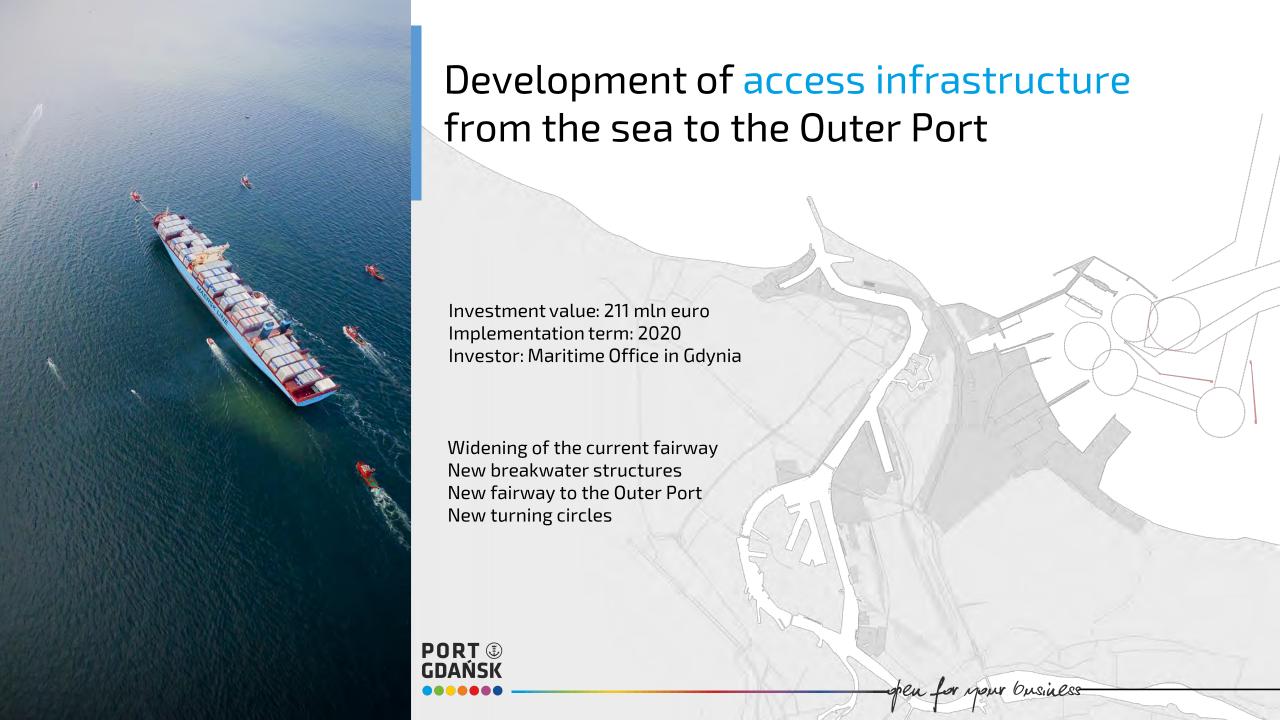
Total length of modernized railway lines in 2023:

ca. 18,000 km











Expansion and upgrade of road and railway network in the Outer Port in Gdansk

Investment value: 28.8 mln EUR

EU financing: 85%

Implementation term: 2020

Scope of road work – modernisation, redevelopment, and construction of about 5.6 km of roads

Scope of railway work – modernisation, redevelopment, and construction of 9.7 km of railways

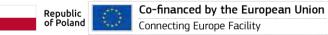




Co-financed by the European Union

Connecting Europe Facility





Expansion of quays and the dredging of a fairway in the Inner Port

Investment value: 110.3 mln euro

EU financing: 85%

Implementation term: 2020

Maximum ship specifications:

- Length = 250 m
- Width = 35 m
- Draft = 10.6 m



-gren for your business



Expansion of Northern Quay at the Peninsular Breakwater in the Port of Gdańsk

Investment value: 99.6 mln EUR

EU financing: 20%

Implementation term: 2021

Total length of quay – 1000 m 2 operational berths for ships

Ship length – 250 m

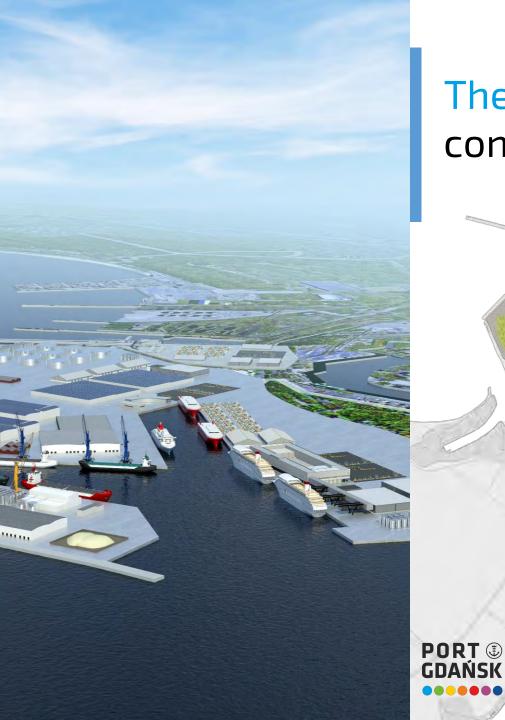
Ro-Ro ramp width -32.9 m

Max. draft – 12.6 m









The Central Port concept

- Target area approx. 500 ha
- 5 to 8 terminals
- Target capacity
 ~ 85 million t
- Handling the world's largest ships
- Execution as part of a public-private partnership
- Investment value
 - ca. 1 to 2 billion EUR

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Ensuring navigability of the Vistula River

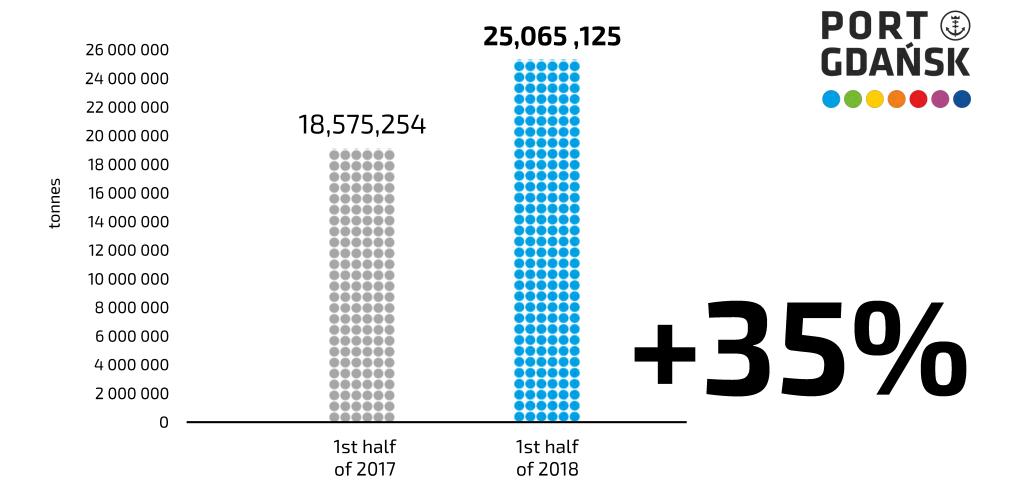
E40

Baltic Sea (Gdańsk) –

Black Sea (Odessa)







Thank you for your attention

3rd Baltic Ports and Shipping

Courtyard by Mariott Gdynia Waterfront Poland 22nd-24th October 2019